

At a glance Japanese Security industry and ALSOK

Size of security industry

Security companies in Japan About **9,500**

*AS of December 31, 2017

ALSOK's Business size

ALSOK's office number About **2,400** locations *AS of March 31, 2017

Municipal number About **1,700** municipalities *AS of February 29, 2016

Type of security services

First service

- Stationed security services
- Electronic security services

ALSOK's business performance

Top Sales of Stationed security services

Home security contract more than 1.11 million*

*AS of March 31, 2018

Second service

- Traffic control security services
- Crowd control security services

ALSOK's business performance

1966 Beatles concert

1970 Expo Osaka

2002 FIFA World Cup

2016 G7 Ise-Shima Summit

Third service

- Transportation security services

ALSOK's business performance

ALSOK's annual cash handling volume **350** trillion yen *AS of March 31, 2018

3 times as large as the national budget

The Japan's national budget **100** trillion yen

Fourth service

- Close protection services
- *including location-based service using GPS

ALSOK's business performance

Close protection services for VIPs

1967 British actress Twiggy

1978 The 14th Dalai Lama

1981 John Paul II

2005 Tiger Woods

Close protection services using GPS

2003 launched Close protection services

Expanding business domain of security services

Security services industry

Japan's security services appeared in the 1960's and developed along with the high economic growth.

Dawn of Japan's security services

Companies began to outsource security.



Demand for Security at large-scale international events increased.



In the 1960's

ALSOK

Former Prime minister Shigeru Yoshida advised our founder Jun Murai to establish a Japanese security company.

Then Sohgo Security Services Co., Ltd. was incorporated in July 16, 1965.

ALSOK was born

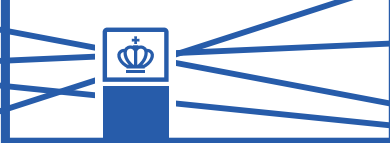


ATMs operated by ALSOK Approx. **68,500**

*AS of March 31, 2018

Electronic security services started

Remote monitoring services prevailed.



Security at financial institutions

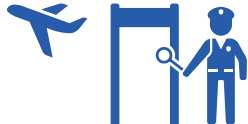
Getting contracts of money transportation and ATM management



Expanding business domain in public sector

Security at important facilities

Airports, Nuclear power plants, etc.



Security at prisons

Some prisons operated and managed by public-private cooperation.



Recent years

Needs for security services industry

Crime prevention 110 to Fire prevention/Emergency 119

Disaster countermeasure

Peace keeping activities at affected area and BCP support



Life saving

Providing AED and its management

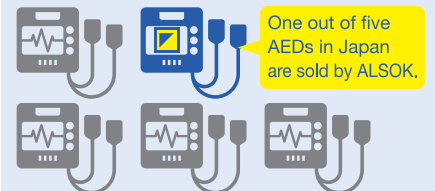


Elderly emergency call system

Contract with municipals for remote monitoring of elderly people living alone.



Present



One out of five AEDs in Japan are sold by ALSOK.

ALSOK's AED sales Approx. **153,000**

AED's sold in whole nation Approx. **690,000**

*Number of AED sold to general facilities

ALSOK provides this service to about **474** municipals.

*AS of March 31, 2018

ALSOK contributes to solve a variety of social problems.

Wild animal damage prevention to corps



Monitoring aging infrastructure

